Ms. Noreta R. McGee Secretary Interstate Commerce Commission December 29, 1987 Page Two

GATX Leasing Corporation

First Pennsylvania Bank N.A., formerly The First Pennsylvania Banking and Trust Company

A description of the railroad equipment covered by the enclosed document is set forth in Schedule I attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$10 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Release dated December 28, 1987 with respect to Conditional Sale Agreement, Agreement and Assignment, Lease of Railroad Equipment and Transfer Agreement and Assignment covering 785 gondola cars bearing B&O marks and numbers.

Very truly yours,

Charles T. Kappler

Enclosures

SCHEDULE I TO RELEASE

MANUFACTURER: The Chessie Corporaton

| <u>Quantity</u> | <u>Description</u> | Car No. | | |
|-----------------|---|---|--|--|
| 785 | 1972 Chessie 100 Ton, 52 foot, Gondola Cars (Collectively the "Equipment", individually a "unit") | B&O 371000-371799, inclusive, but excluding: 371080, 371140, 371143, 371182, 371359, 371469, 371425, 371623, 371641, 371653, 371707, 371793 | | |

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Charles t. Nappion, Hsq. Alvord & Alvord 918 16th Street N.W. Mashington, p.C. 20000

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/29/37 at 12:50PM, and assigned recordation number(s). 6563-G, 15433 & 15434

Sincerely yours,

Mouta R. M. Ge

Secretary

Enclosure(s)

Interstate Commerce Commission Washington, B.C. 20423

OFFICE OF THE SECRETARY

Charles t. Supples, Usq. Alvord & Alvord 918 16th Street N.W. washington, p.C. 20006

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Sincerely yours,

Mula R. M. See Secretary

Enclosure(s)

RELEASE

RELEASE

INTERSTATE COMMERCE COMMISSION

hereby release the following Interstate

filings concerning the equipment described

The undersigned hereby release the following Interstate Commerce Commission filings concerning the equipment described in Schedule I hereto pursuant to the termination of the lease financings to which these filings relate:

ICC #6563:

Conditional Sale Agreement, dated as of April 1, 1972, among The Chessie Corporation as Vendor, First American National Bank of Nashville, as Vendee, and The Baltimore and Ohio Railroad Company, as Guarantor, recorded by the I.C.C. on April 19, 1972.

ICC #6563:

Agreement and Assignment dated as of April 1, 1972 between The Chessie Corporation, as Builder, and The First Pennsylvania Banking and Trust Company, as agent for certain other institutions, as Assignee, recorded by the I.C.C. on April 19, 1972.

ICC #6563-A:

Lease of Railroad Equipment, dated as of April 1, 1972, between First American National Bank of Nashville, as Lessor, and The Baltimore and Ohio Railroad Company, as Lessee, recorded by the I.C.C. on April 19, 1972.

ICC #6563-F:

Transfer Agreement and
Assignment of Lease of Railroad
Equipment and Conditional Sale
Agreement, dated December 29,
1983, between First American
National Bank of Nashville, as
Assignor, and GATX Leasing
Corporation, as Assignee,
recorded by the I.C.C. on
January 10, 1984.

This Release may be executed in any number of counterparts, each executed counterpart constituting an original, but all together only one agreement.

CSX TRANSPORTATION, INC., as successor by merger to both the Baltimore and Ohio Railroad Company and The Chessie Corporation

| Ву | : | | |
|----|---|----|--|
| | | ts | |

GATX LEASING CORPORATION, as assignee of First American National Bank of Nashville

By: VICE PRESIDENT

FIRST PENNSYLVANIA BANK N.A., formerly The First Pennsylvania Banking and Trust Company

| Ву: | | | | |
|-----|-----|--|------|--|
| I | t s | | | |

Dated: December 28, 1987.

| State of California) County of San Francisco) | SS: |
|---|--|
| appeared J. Christopher Be- being by me duly sworn, say GATX Leasing Corporation, signed on behalf of GATX Le its Board of Directors, and | cember, 1987 before me personally nsick, to me personally known, who ys that he is the Vice President of that the foregoing instrument was easing Corporation by authority of d he acknowledged that the execution t was the free act and deed of said |
| OFFICIAL SEAL RHONDA L. CRAMER Notary Public-California SAN PRANCISCO COUNTY My Comm. Exp. Feb. 8, 1991 | Notary Public My commission expires 0/8/9/ |
| AC Commonwealth of Pennsylvan County of Philadelphia | KNOWLEDGEMENT ia)) ss:) |
| being by me duly sworn, say representative of First Per foregoing instrument was si Bank N.A. by authority of i | ember, 1987 before me personally, to me personally known, who ys that he is the authorized ansylvania Bank N.A., that the igned on behalf of First Pennsylvania its Board of Directors, and he ation of the foregoing instrument was aid company. |
| [seal] | Notary Public My commission expires |

ACKNOWLEDGEMENT

This Release may be executed in any number of counterparts, each executed counterpart constituting an original, but all together only one agreement.

CSX TRANSPORTATION, INC., as successor by merger to both the Baltimore and Ohio Railroad Company and The Chessie Corporation

| By: | | | | | |
|-----|----|---|------|------|--|
| | Ιt | S | | | |

GATX LEASING CORPORATION, as assignee of First American National Bank of Nashville

| Ву | : | |
|-----|---|-----|
| - 5 | | |
| | | Its |

FIRST PENNSYLVANIA BANK N.A., formerly The First Pennsylvania Banking and Trust Company

By: Ine A Bushors
Its CORP. TRUST OFFICER

Dated: December 28, 1987.

SCHEDULE I TO RELEASE

 ${\tt MANUFACTURER:}\ {\tt The\ Chessie\ Corporaton}$

| Quantity | Description | Car No. |
|----------|---|---|
| 785 | 1972 Chessie 100 Ton, 52 foot, Gondola Cars (Collectively the "Equipment", individually a "unit") | B&O 371000-371799, inclusive, but excluding: 371080, 371140, 371143, 371182, 371359, 371469, 371425, 371469, 371486, 371552, 371623, 371641, 371653, 371707, 371793 |

| State of)) ss: County of) | EDGEMEN I |
|--|---|
| On this day of December, appeared being by me duly sworn, says the representative of GATX Leasing (instrument was signed on behalf authority of its Board of Direct the execution of the foregoing deed of said company. | to me personally known, who it he is the authorized Corporation, that the foregoing of GATX Leasing Corporation by cors, and he acknowledged that |
| [seal] | Notary Public My commission expires |
| Commonwealth of Pennsylvania | EDGEMENT)) ss: |
| County of Philadelphia |) |
| Bank N.A. by authority of its Bo | vania Bank N.A., that the on behalf of First Fennsylvania |

the free act and deed of said company.

[seal]

A CRAINIUL DOCUMENTALO

Notary Public

My commission expires

LYNNE N. McCORRY
Notary Public, Phila., Phila. Co.
My Commission Expires July 2, 1990

This Release may be executed in any number of counterparts, each executed counterpart constituting an original, but all together only one agreement.

Dated: December 28, 1987.

ACKNOWLEDGEMENT

State of The. S & : County of Batta;

On this 25th day of December, 1987 before me personally appeared Manie & Walletter, to me personally known, who being by me duly sworn, says that he is the authorized representative of CSX Transportation, Inc., that the foregoing instrument was signed on behalf of CSX Transporation, Inc. by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

[seal]

My commission expires July /